

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31 M | ay 2021 | | |
|--|--------------------------------------|------------------|----------------------------------|---|
| To : Hong Kong Exchanges | and Clearing Lim | nited | | |
| Name of Issuer Date Submitted | China South Cit 2 June 2021 | y Holdings | Limited | |
| I. Movements in Authorised | Share Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>1668</u> | Description : | N/A | | |
| (With effect from 3 March 20 the New Companies Ordinal Balance at close of preceding Increase/(decrease) Balance at close of the more | nce (Cap 622).) No. of sh ng month | ordinary ares | Par value (State currency) | Authorised share capital |
| (2) Stock code : | Description : | | | |
| | | ordinary ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | ng month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the mor | nth | | | |

| 2. Preference Shares | | | | |
|--|-------------------|--------------------------------|-------------------------|---|
| Stock code : | Descripti | ion : | | |
| | | No. of preference shares | (State | Authorised share capital (State currency) |
| Balance at close of pr | eceding month_ | | | |
| Increase/(decrease) | _ | | | |
| Balance at close of the | e month | | | |
| 3. Other Classes of Sl | hares | | | |
| Stock code : | Descripti | ion : | | |
| | | No. of other classes of shares | ` | Authorised share capital (State currency) |
| Balance at close of pr | eceding month_ | | | |
| Increase/(decrease) | _ | | | |
| Balance at close of the | e month _ | | | |
| Total authorised share (State currency): | capital at the er | nd of the month | | N/A |
| II. Movements in Issue | ed Share Capital | | | |
| | No. of ordin | nary shares (2) | No of preference shares | No. of other classes of shares |
| Balance at close of preceding month | 8,091,892,848 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 8,091,892,848 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares of issuer shares of Particulars of share option issuer issued which may be scheme including issued pursuant during the Movement during the month EGM approval date month thereto as at (dd/mm/yyyy) and class close of the pursuant of shares issuable thereto month Granted Exercised Cancelled Lapsed Share Option Scheme (4 Sep 2009) 1. Exercise price at HK\$1.528 per share Ordinary shares 0 0 0 0 0 39,995,000 (Grant date: 13/01/2016) (Note 1) 2. Exercise price at HK\$1.75 per share Ordinary shares 0 0 0 0 12,500,000 (Grant date: 22/08/2016) (Note 1) 3. Exercise price at HK\$1.52 per share Ordinary shares 0 0 0 0 0 80,000,000 (Grant date: 03/07/2017) (Note 1) 4. Exercise price at HK\$1.81 per share Ordinary shares 0 0 0 0 0 8,000,000 (Grant date: 13/04/2018) (Note 1) Share Option Scheme (13 Sep 2019) Exercise price at HK\$1.00 per share Ordinary shares 0 0 0 21,100,000 (Grant date: 07/02/2020) Total A. (Ordinary shares) 0 (Preference shares) 0 (Other class) Total funds raised during the month from exercise of options (State currency) HK\$ 0

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. | | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------|---|----------------------------------|---|---|---|
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | | | . <u></u> | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | | | | | |
| Class of shares | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| EGM approval date (if applicable) | |) | | | | |
| | | Total B | . (Ordina (Preferen | ary shares) nce shares) | 0 | |
| | | | (C | Other class) | 0 | |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer whi | ch are to be Liste | ed) | | |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | <u>—</u> | | | | | |
| | _ _ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| | (/ /) | | | | | |
| <u>Z.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | <u> </u> | | | | |
| 3. | | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | <u>—</u> | | | | | |
| | <u></u> | | | | | |
| | | | | | | - |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C (Ordina | ary charac) | , | , |
| | | | Total C. (Ordina (Preferen | ary snares) ice shares) | | |
| | | | | ther class) | | |
| | | | • | , | - | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| (/ /) shares (Note 1) | - - - - | |
| 2 | - | |
| (/ /) shares (Note 1) 3. | | |
| (/ /) | - - - - | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | 0 | |
| | | |

| Other Mover | ments in Issued Sh | are Capital | | | | | |
|--------------|--------------------|--------------------|---|-------|---|---|---|
| Type of Is | ssue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 71 | | | | | | | |
| | | _ | Class of shares issuable (Note 1) | (/ / | | | |
| 1. Rights is | ssue At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (, , | , | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. Open off | fer At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | _ |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. Placing | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. Bonus is | sue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| T. DOITUS IS | Suc | | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | _ |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|---|-------|---|--|--|
| | | | | Class of shares | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--------------------------------------|--|--|
| | Class of shares — issuable (Note 1) | | | |
| 9. Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | /) | | |
| | EGM approval date: (/ (dd/mm/yyyy) | /) | | |
| | | | | |
| | Class of shares — issuable (Note 1) | | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | /) | | |
| | EGM approval date: (/ (dd/mm/yyyy) | /) | | |
| | (Preferen | ry shares ce shares ther class | s) <u> </u> | |
| Total increase / (decrease) in ordinary shares dur | ing the month (i.e. Total of A | to E): | (1) | 0 |
| Total increase / (decrease) in preference shares of | during the month (i.e. Total of | Δ to Ε\. | (2) | 0 |
| | , | , | | 0 |
| Total increase / (decrease) in other classes of sha (These figures should be the same as the relevan Capital").) | , | | | re |

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

| (iv) | all the securities of each class are in all respects identical (Note 3); |
|----------|---|
| | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; |
| (vi) | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; |
| , , | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and |
| | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. |
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| Ch :++ | od b.v. |
| Submitte | |
| Title: | Company Secretary |
| | (Director, Secretary or other duly authorised officer) |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.